



Please do not write or staple above this area. This area is reserved for bar code and processing.

Clarify case #

**Affidavit of Domicile**

For transferring assets held in the name of a decedent.

**Mail or FAX to:**

H&R Block Bank

FAX: 816-572-6160

P.O. Box 10364

Kansas City, MO 64171-0364

**Account Information**

Account (to transfer to): Owner \_\_\_\_\_ Type \_\_\_\_\_ Number \_\_\_\_\_

Decedent's Account (to transfer from): Owner \_\_\_\_\_ Type \_\_\_\_\_

Number \_\_\_\_\_

**Affidavit**

**Affidavit of individual Executor, Administrator, Survivor or Heir-at-Law to support the transfer, exchange or delivery of assets owned by or standing in the name of a decedent.**

\_\_\_\_\_, being duly sworn, disposes and says: that he/she

resides at \_\_\_\_\_ and is

executor/administrator, survivor/heir-at-law with respect to the estate of \_\_\_\_\_,

deceased, who died on the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

City of \_\_\_\_\_, State of \_\_\_\_\_; and that this affidavit is made for the

purpose of inducing \_\_\_\_\_ to transfer, exchange, redeem or deliver

the following described assets owned by or standing in the name of said decedent at the time of death:

Kind of Asset \_\_\_\_\_ Name of Asset \_\_\_\_\_

Principal Amount \_\_\_\_\_

**Notary Information and Verification**

State of \_\_\_\_\_, County of \_\_\_\_\_,

Subscribed and sworn before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

Witness my hand and official seal.

\_\_\_\_\_ Notary Public

My Commission expires \_\_\_\_\_

Certify if there is no seal \_\_\_\_\_

**Signature**

\_\_\_\_\_

Signature

\_\_\_\_\_

Date

## Affidavit of Domicile - Instructions

### Purpose

This affidavit is required to establish an estate account or transfer assets held in the name of a decedent to another account held at the H&R Block Bank when:

- The account holder of an individual account is deceased.
- One or both account holders of a joint account are deceased.

The form must be filled in and signed before a notary.

### Instructions

- Indicate the decedent's account and the account into which assets should be transferred.
- Please complete this form in the presence of a notary to confirm that you are the authorized Executor, Administrator, Survivor or Heir-in-Law.
- Mail or FAX the form to the following:

- FAX to 816-572-6160
- Or Mail to:

H&R Block Bank  
P.O. Box 10364  
Kansas City, MO 64171-0364

- Once we have received the form and confirmed that it has been completed properly, the assets will be transferred into the designated account.