



Business Account Application

Account Type										
<p>Select the Type of Account You Wish to Open (Minimum Deposit \$25; except for CDs, which is \$250)</p> <p><input type="checkbox"/> Checking</p> <p><input type="checkbox"/> Interest Checking</p> <p><input type="checkbox"/> Savings</p> <p><input type="checkbox"/> Money Market</p> <p><input type="checkbox"/> Certificate of Deposit (please circle desired term)*</p> <table border="0"> <tr> <td>30 Days</td> <td>12 Months</td> <td>3 Years</td> </tr> <tr> <td>90 Days</td> <td>8 Month</td> <td>4 Years</td> </tr> <tr> <td>180 Days</td> <td>2 Years</td> <td>5 Years</td> </tr> </table> <p><small>*CDs are opened as Auto-Renewable unless the customer designates a preference of Single Maturity. Please circle the desired option below. If neither option is circled, the CD will be automatically renewed based on current market rates, upon maturity.</small></p> <p style="text-align: center;"> <input type="checkbox"/> Single Maturity <input type="checkbox"/> Auto-Renew </p>	30 Days	12 Months	3 Years	90 Days	8 Month	4 Years	180 Days	2 Years	5 Years	<p>Additional Services</p> <p><input type="checkbox"/> ATM/Debit Card (not available on CDs)</p> <p><input type="checkbox"/> Online Banking</p> <p><input type="checkbox"/> Online Bill Pay (not available on Savings, Money Markets and CD's)</p>
30 Days	12 Months	3 Years								
90 Days	8 Month	4 Years								
180 Days	2 Years	5 Years								
Initial Deposit Methods for checking or savings accounts** (Select One)										
<p><input type="checkbox"/> Check Enclosed Amount \$ _____</p> <p><small>Include a business check, cashier's check or money order made payable to you, endorsed with your signature and "For Deposit Only" on the back of the check. (Deposited funds may not be available for immediate withdrawal.)</small></p>										
<p> <input type="checkbox"/> Transfer from Existing <input type="checkbox"/> Checking* or <input type="checkbox"/> Savings Account <input type="checkbox"/> Amount \$ _____ </p> <p> Financial Institution _____ Routing Transit # (9 digits) _____ Account # _____ </p> <p><small>*Transfers from a checking account require a voided check. Please attach the voided check upon application submission. Accounts are deemed opened and interest begins to accrue on the business day that we receive fund.</small></p>										
Signatures										
<p>_____</p> <p style="text-align: center;">Applicant/Owner</p>										
<p>_____</p> <p style="text-align: center;">Signature Date</p>										
<p>_____</p> <p style="text-align: center;">Applicant/Owner</p>										
<p>_____</p> <p style="text-align: center;">Signature Date</p>										
Please print the name and title of any authorized signers for this account other than the applicant/owner above.										
<p>1.) _____ 2.) _____</p> <p>3.) _____ 4.) _____</p>										



Application Process

- Please complete the application, providing your personal information so that we may verify your identity and properly setup your account if approved.
 - Be sure to indicate how you want to make your initial deposit (transfer from an existing account or by personal check, cashier's check or money order)
 - Be sure the owner or authorized officer of the Company signs the application

- Mail or FAX your application to the following:
 - FAX to 816-854-8050 (only if initial deposit is via transfer from an existing account)
 - Or Mail your application to:

H&R Block Bank
P.O. Box 10364
Kansas City, MO 64171-0364

- Once we receive the signed application and opening deposit, we will process your application. Upon approval, we will mail an H&R Block Bank Welcome Kit to you. It will contain your new account number and information, product disclosures, interest rates if applicable and further instructions for accessing your account. Debit cards, ATM cards and online account access information will be sent separately.

- **Section 326 of the Federal USA Patriot Act**
To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

- We may communicate with you via the phone number or e-mail address supplied in your application.