



Account Type

Select the Type of Account You Wish to Open (Minimum Deposit \$25; except for CDs, which is \$250)

- Checking
- Interest Checking
- Savings
- Money Market
- Certificate of Deposit (please circle desired term)*
 - 30 Days 12 Months 3 Years
 - 90 Days 8 Months 4 Years
 - 180 Days 2 Years 5 Years

*CDs are opened as Auto-Renewable unless the customer designates a preference of Single Maturity. Please circle the desired option below. If neither option is circled, the CD will be automatically renewed based on current market rates, upon maturity.

Single Maturity Auto-Renew

Additional Services

- ATM Card (not available on CDs). Number of cards requested _____
- Online Banking
- Online Bill Pay (not available on Savings, Money Markets and CDs)

Initial Deposit Methods for checking or savings accounts (Select One)**

- Check Enclosed Amount \$ _____

Include a business check, cashier's check or money order made payable to you, endorsed with your signature and "For Deposit Only" on the back of the check.

- Transfer from Existing Checking* or Savings Account Amount \$ _____

Financial Institution _____ Routing Transit # (9 digits) _____ Account # _____

* Transfers from a checking account require a voided check. Please attach the voided check upon application submission.

**Please note that Certificate of Deposit accounts may only be opened using a check and cannot be opened using an ACH deposit.

Signatures

Applicant/Owner

Date

Applicant/Owner

Date

Please print the name and title of any authorized signers for this account other than the applicant/owner above.

1.) _____

2.) _____

3.) _____

4.) _____



Business Application - Instructions

Application Process

- Please complete the application, providing the information requested so that we may verify your identity and properly setup your account if approved.
 - Be sure to indicate how you want to make your initial deposit (transfer from an existing account or by business check, cashier's check or money order)
 - Please note that Certificates of Deposit may only be opened via check. We are unable to process the establishment of a Certificate of Deposit using the transfer method from another account.
 - Be sure the owner or authorized officer of the Company signs the application

- Mail or FAX your application to the following:
 - FAX to 816-854-8050 (only if initial deposit is via transfer from an existing account)
 - Or mail your application to:

H&R Block Bank
P.O. Box 10364
Kansas City, MO 64171-0364

- Once we receive the signed application and opening deposit, we will process your application. Upon approval, we will mail an H&R Block Bank Welcome Kit to you. It will contain your new account number and information, product disclosures, interest rates if applicable and further instructions for accessing your account. Debit cards, ATM cards and online account access information will be sent separately.

- Section 326 of the Federal USA Patriot Act requires all financial institutions to verify the identity of any person seeking to open an account. This law mandates that we verify certain information about you while processing your account application.

- We may communicate with you via the phone number or e-mail address supplied in your application.