



H&R BLOCK
bank

H&R Block Bank
Interested Party
For adding/removing interested parties to an account

Mail or FAX completed forms to:
PO Box 2569, Omaha, NE 68103
Fax: 866-812-3144

Questions? Call us at 1-800-HRBLOCK

Account Owner	
Name (Print Clearly)	Contact Phone Number: □□□□ - □□□□ - □□□□□□
Account Number: □□□□□□□□□□	SSN/TIN □□□□ - □□ - □□□□□□
Account Number: □□□□□□□□□□	Account Number: □□□□□□□□□□

Add Interested Party to the above listed account(s)				
_____	_____	_____	<input type="checkbox"/> Phone Inquiries <input type="checkbox"/> Duplicate Statements	
First Name	Last Name	Relationship	Authorized Access	
_____	_____	_____	_____	_____
Street Address	City/State	Zip Code	Telephone Number	
_____	_____	_____	<input type="checkbox"/> Phone Inquiries <input type="checkbox"/> Duplicate Statements	
First Name	Last Name	Relationship	Authorized Access	
_____	_____	_____	_____	_____
Street Address	City/State	Zip Code	Telephone Number	

Remove Interested Party to the above listed account(s)		
_____	_____	_____
First Name	Last Name	Relationship
_____	_____	_____
First Name	Last Name	Relationship

Signature(s)	
<p>I expressly assume responsibility for any adverse consequences which may arise from these changes and further agree that the custodian shall in no way be held liable. I hereby agree to indemnify and hold H&R Block harmless from any expenses, costs, damages, claims, suits and/or proceedings arising from H&R Block's reliance on the Interested Party form.</p> <p>This agreement shall be subject to and governed by the laws of the State of Missouri and shall inure to the benefit of H&R Block, it's affiliates, any successors by merger, consolidation or otherwise and shall be bringing upon the customer's heirs, executors, successors, and assigns.</p>	
_____	_____
Account Owner Signature	Date
_____	_____
Co-Owner Signature (if joint accounts)	Date

Clarify Case # _____