



As the Director of Regulatory Affairs with The Tax Institute at H&R Block, Julie Sforza-Smith brings 20 years of tax industry experience to her role in advocating for the company's products and services against regulatory encroachment. Her leadership is instrumental in promoting tax industry standards and best practices, ensuring optimal taxpayer experiences and efficient tax administration.

Julie leads a team of tax experts who meticulously identify, interpret, and assess the impact of federal, state, and local income tax laws and changes on H&R Block's proprietary tax software products. This ensures seamless operational and product readiness, keeping the company at the forefront of the industry.

In addition to her role at H&R Block, Julie serves as the Chairperson of the National Association of Computerized Tax Processors (NACTP) Government Liaison Committee, where she influences and advances the field of tax administration. She began her career serving as a law clerk to the Justices of the Massachusetts Superior Court, gaining invaluable legal and advocacy experience.

Julie holds a Juris Doctor (JD) degree from Suffolk University Law School and a bachelor's degree in Spanish language and literature from Boston College.